



RA Capital Advisors LLC is pleased to announce another successful transaction closing.

For more information on the MAXIM transaction please contact:

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Transaction Highlights

- ❑ The RA Capital engagement began with a comprehensive strategic review, and culminated with the highly successful sale of MAXIM to Accenture.
- ❑ MAXIM creates for Accenture a new strategic platform for its national security services business.
- ❑ The transaction resulted in an attractive valuation for MAXIM shareholders.
 - Competitive limited-auction process
 - Unique positioning of MAXIM's C4ISR capabilities
 - Thoughtful approach to shareholder/employee issues
 - Complex legal and regulatory hurdles
- ❑ Reinforces RA Capital Advisors' position as a leading financial advisor.
 - Continued record of achieving high valuations for clients
 - Resolute service from experienced senior professionals
 - Advisory services that go beyond the typical support delivered by most investment banks

Client Testimonials

"The RA Capital team performed exceptionally well for MAXIM. They guided us through every facet of this transaction in a hands-on and professional way. RA's industry knowledge and transaction experience were critical to our successful transaction." — James R. Wangler, CEO, MAXIM Systems, Inc.

"I was very pleased to work again with the RA Capital team. They helped MAXIM's management and Board of Directors create significant value and liquidity for our shareholders." — Dr. Gene W. Ray, Director, MAXIM Systems, Inc.



About RA Capital Advisors

RA Capital is an independent, private financial advisor, unencumbered by typical Wall Street conflicts. Our differentiated advisory model is focused on building long-term relationships that create value for our clients. Artful positioning of companies and deal structuring are core competencies that have led to the execution of transactions by our firm and its principals totaling more than \$60 billion.

Further, participation by senior professionals at all stages of the transaction ensures that our clients receive the sophistication and expertise of leading Wall Street advisors with the intense, senior level attention of a private investment bank.

The best interest of our clients always comes first: we work with management and the Board to help determine the best course of action. If a transaction is appropriate, we help minimize management distraction and ease the complexity of the process. In contrast, if a transaction is not in the Company's best interest, we will advise against it.

About MAXIM Systems, Inc.

MAXIM Systems, Inc. is an employee-owned company that provides advanced engineering and technical services to U.S. military customers. MAXIM Systems supports the most mission critical communications, command and control, intelligence, target tracking, and satellite programs for the DoD. Its home page is www.maximsys.com.

About Accenture, Inc.

Accenture is a global management consulting, technology services and outsourcing company. Committed to delivering innovation, Accenture collaborates with its clients to help them become high-performance businesses and governments. With deep industry and business process expertise, broad global resources and a proven track record, Accenture can mobilize the right people, skills and technologies to help clients improve their performance. With more than 158,000 people in 49 countries, the company generated net revenues of US\$16.65 billion for the fiscal year ended Aug. 31, 2006. Its home page is www.accenture.com.

Testimonials may not be representative of the experience of other clients. Past performance may not be indicative of future performance or success.