

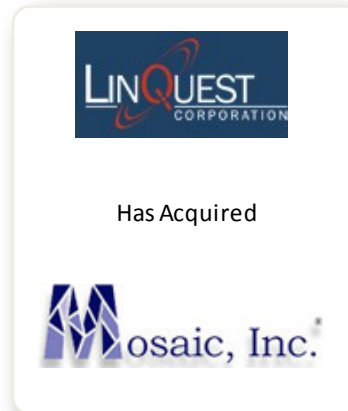
Trusted advisors with a
long term perspective.



RA Capital Advisors is an investment bank located in Southern California. Since its founding in 1988, the professionals at RA Capital Advisors have assisted clients with mergers and acquisitions, private financings, restructurings, complex shareholder matters, and crisis situations.

RA Capital Advisors leverages its model of senior level attention and sophistication to the benefit of clients ranging from lower middle market companies to the Fortune 500. We have executed transactions totaling more than \$60 billion.

RA Capital Advisors is pleased to announce another successful transaction.



Transaction Highlights

- RA Capital acted as financial advisor to LinQuest, assisting in sourcing and execution of the acquisition
- Highly strategic acquisition for LinQuest providing them with a valuable offering for the intelligence community, a critical segment of the aerospace & defense market
- Leverages the high level of expertise and experience of Mosaic and LinQuest in order to address the most complex and difficult challenges for national security
- Adds to RA Capital's history of successful transactions in the federal information technology services market

About LinQuest

LinQuest is an employee-owned company focused on engineering development, integration, deployment, and operation of state-of-the-art command and control and information systems to support network-centric operations. The company's customers include Navy, Air Force, Army, FFRDC, and NASA, as well as commercial systems.

About Mosaic

Mosaic, Inc. provides strategic consulting and technical services and solutions to the Intelligence Community. Mosaic's experience in very large data problems, data analytics, and enterprise solutions allows the leveraging of capabilities and technology transfer across this community, enabled by senior staff working together to solve mission and enterprise challenges. Mosaic engages a talented team on programs across multiple agencies and programs.

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